



Legacy Gift Notification

I/We desire to provide for the future well-being of the Catholic Church in North Texas by including her in my/our will and/or estate plans. I/We understand that this future commitment can be revoked or modified by me/us at any time.

The type of gift I/we have arranged is a:

- | | | |
|---|---|---------------------------------------|
| <input type="checkbox"/> Will | <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Gift Annuity |
| <input type="checkbox"/> Trust | <input type="checkbox"/> Endowment | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Retirement Plan or IRA | <input type="checkbox"/> Life Insurance Policy | |

My/Our gift is:

- ☐ Unrestricted
- ☐ Restricted for the Benefit of: _____

Indicate Catholic Diocese of Fort Worth, a parish(s), Catholic School or specific ministry.

I/We wish to inform the above parish(s) or ministry(s), for long-term planning purposes only, that the value of the gift is approximately \$_____ (optional), or _____% of my estate, trust or insurance policy (this amount is kept confidential). I/We understand that by stating an amount my/our estate is not legally bound by this statement and that I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

- ☐ You may publish my/our name(s) in your list of Legacy Society members to motivate and inspire others to leave a future gift to benefit the parish(s) or ministry(s) that they choose.
- ☐ I/We do not want my/our name(s) published.

Print Name

Print Spouse's Name

Signature

Spouse's Signature

Date

Date